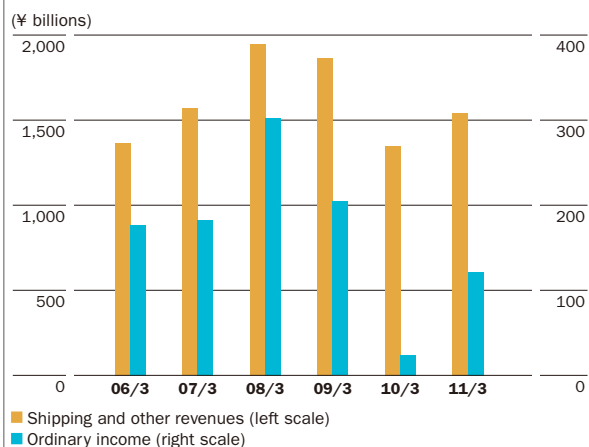
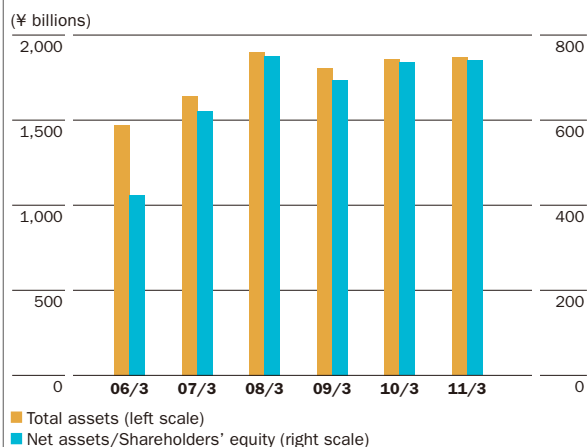


Key Indicators

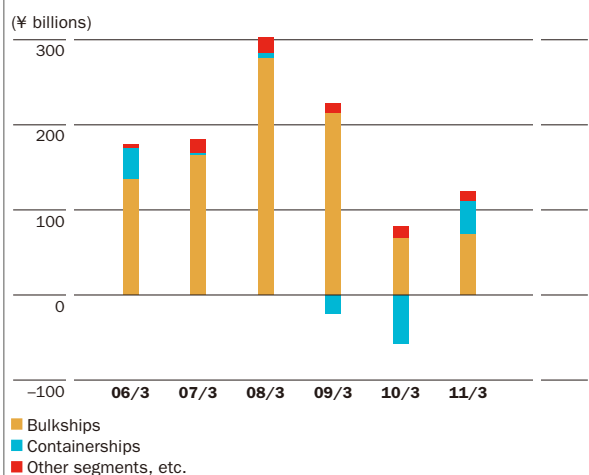
SHIPPING AND OTHER REVENUES AND ORDINARY INCOME



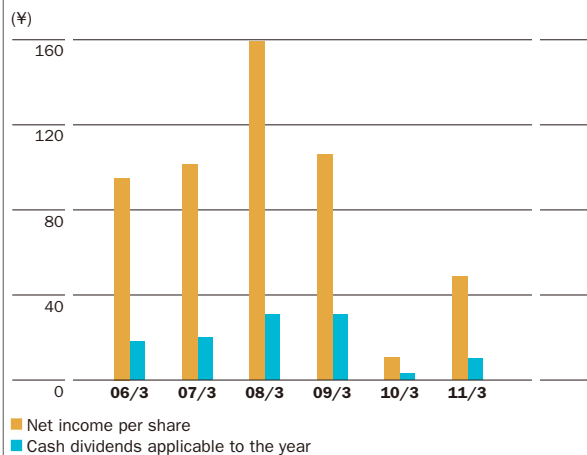
TOTAL ASSETS AND NET ASSETS/SHAREHOLDERS' EQUITY



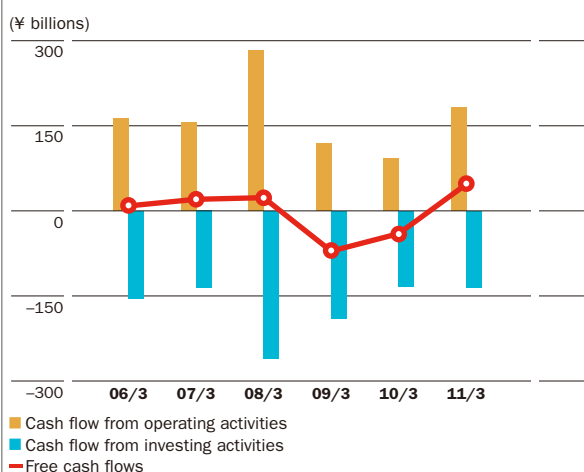
ORDINARY INCOME (LOSS) BY CONSOLIDATED SEGMENT



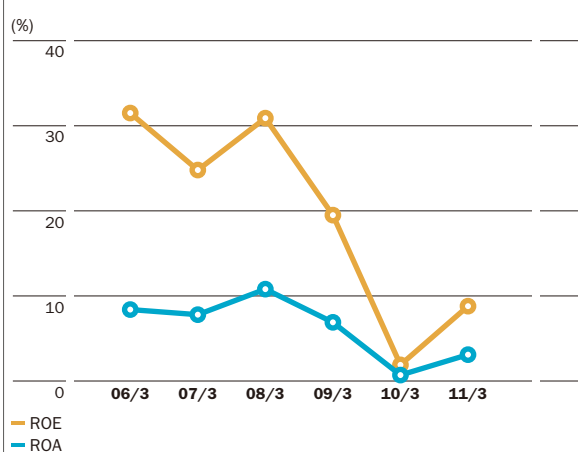
NET INCOME PER SHARE AND CASH DIVIDENDS APPLICABLE TO THE YEAR



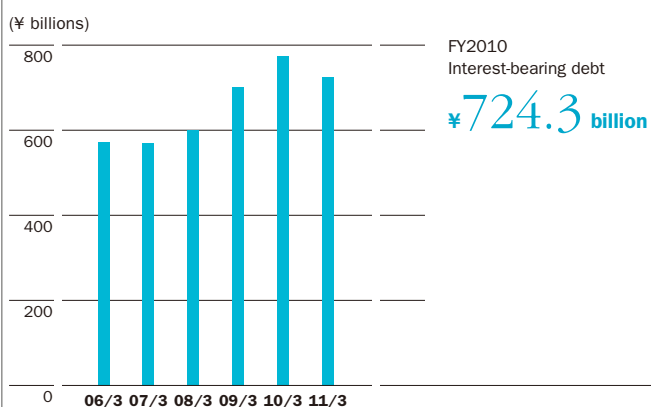
CASH FLOW



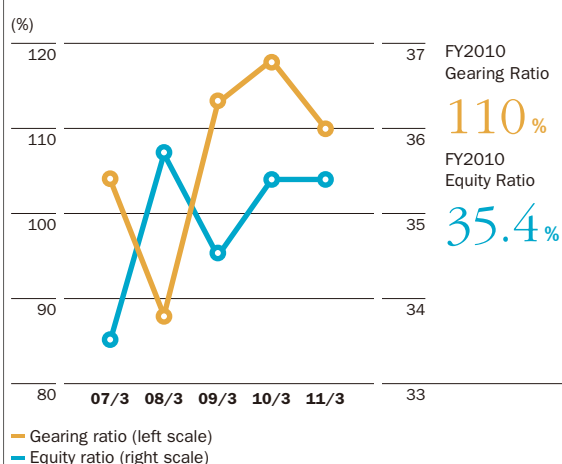
ROA/ROE



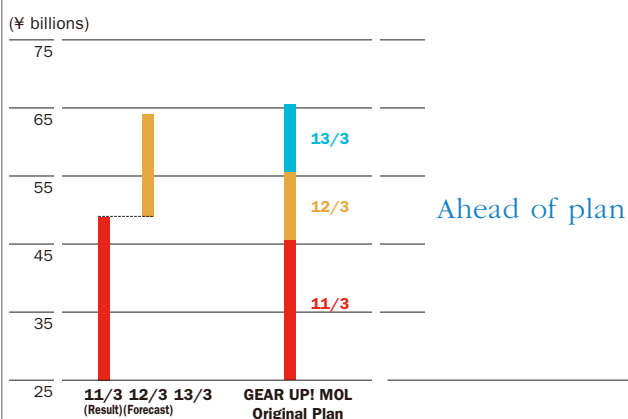
INTEREST-BEARING DEBT



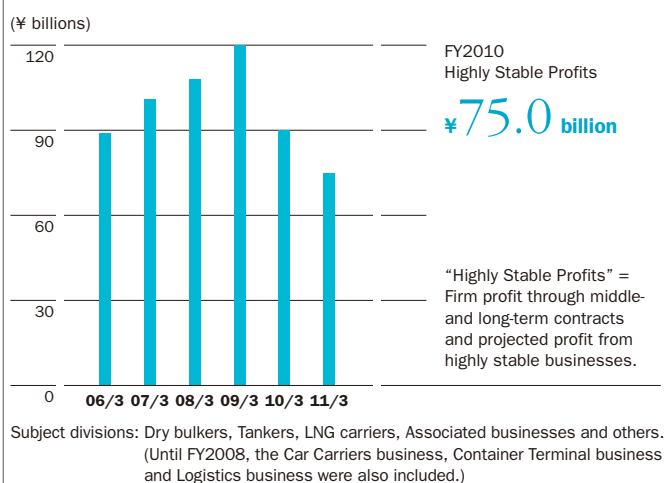
GEARING RATIO AND EQUITY RATIO



COST REDUCTIONS



HIGHLY STABLE PROFITS



CREDIT RATINGS

As of June 3, 2011

	TYPE OF RATING	RATING
JCR	Issuer rating	AA- (stable)
R&I	Issuer rating	A+ (stable)
	Short-term debt rating (CP)	a-1
Moody's	Issuer rating	A3 (stable)

NATIONALITY RATIO OF SEAFARERS ON MOL OPERATED/MANAGED/FINANCED SHIPS (EXCL. CHARTERED VESSELS)

As of January 2011

